

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

Transfer authority

1. Applicant details

Perpetual

You must complete a separate Transfer authority for each fund you are transferring from.

title	Mr	Mrs	Miss	Ms	Other		date of birth	1	/							
first name(s)																
last name																
tax file number ¹																
	1 Yo	1 You are not obligated by law to disclose your TFN, but there may be tax consequences if you do not provide it.														
gender	Ц	male	femal	e												
phone (after hours)	Ц		Щ.			phone (busir	ness hours)									
phone (mobile)																
residential address																
suburb							state	postco	de							
country																
	If the	e address	held by y	our 'Fl	ROM' fund	l is different to y	our current addre	ess, please give	e details	s below.						
previous address																
suburb							state	postco	de							
country																
email address																

2. Fund details

FROM															
fund name			fund name	Perpetual WealthFocus Superannuation Fund											
											_				
fund address			fund phone number	1	8	0	0	0) 2	2 2	2	0	3	3	
		client number (if known)													
fund phone number			account number (if known)												
membership or account number			Australian business number (ABN)	4	1	7	7	2	0	0	7	5	0	0	
Australian business number (ABN)			Unique superannuation identifier	n		Ρ	Е	R	0	0	6	8	А	U	
Unique superannuation identifier						Ρ	Е	R	0	4	0	3	Α	U	
Transfer amount															
If you have multiple acco	ount numbers with this fund,	you must co	mplete a separate forr	n for	each	n aco	cour	nt yc	ou w	∕ish	to t	rans	fer.		
I authorise the transfer of fund or policy to:		partial value	e ^{\$}	of my	ben	əfit i	n th	e ab	ove	e sup	oera	Innu	atio	n	

3. Authorisation

By signing this request form I:

- · declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- · consent to my tax file number being disclosed for the purposes of consolidating my account
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)	Т	L	Γ	L	L	L	Ι	Γ	L	Ι	I	Ι										
last name																						
signature														d	ate	Ι	/		/	I	Ε	



Transfer authority to your self managed super fund

1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from.

Note: if you intend to claim a tax deduction for personal superannuation contributions made during the relevant financial year you must provide us with notice of your intention to claim a deduction before you lodge a transfer authority to your self managed super fund.



2. Fund details

FROM T											то	
		•			ealt tion			6				
fund name	Superannuation Fund											SMSF name
client number (if known)												fund phone number
account number (if known)												Australian business number (ABN)
Australian business number (ABN)	4	1	7	7	2	0	0	7	5	0	0	Electronic Service Number
Unique superannuation			Р	E.	•	0	0	<u>^</u>	0	А		SMSF bank account details
identifier			Р	Е	R	0	0	6	8	А	U	
			Р	Е	R	0	4	0	3	А	U	
												SMSF Account name
Superannuation												
product identification												SMSF BSB –
number (SPIN)												SMSF Account number
Transfer amount												
If you have multiple a	000	unt	num	ber	s wi	th th	nis fi	ind	VOI	ımı	ist c	omplete a separate form for each account you wish to transfer

If you have multiple account numbers with this fund, you must complete a separate form for each account you wish to transfer.

I authorise the transfer of	the total value or	partial value ^{\$}	of my benefit in the above superannuation
fund or policy to the SMSF n	amed above.		

3. Authorisation

By signing this request form I:

- · declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- · consent to my tax file number being disclosed for the purposes of consolidating my account
- confirm that I am a member, trustee or director of a corporate trustee of the SMSF
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)															
last name															
signature							d	ate	T	/		/	T	Ľ	
signature							a	ate		/	-	/	1	<u>.</u>	5

Perpetual WealthFocus Super and Pension Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

Compliance Letter

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual WealthFocus Super Plan/Wholesale Super Plan and Perpetual WealthFocus Pension/Wholesale Pension Plan is part of a complying fund.

Perpetual Superannuation Limited

ABN 84 008 416 831 AFSL 225246 RSE L0003315

Level 18, Angel Place 123 Pitt Street GPO Box 4171 Sydney NSW 2001 Australia DX 365 Sydney

Client Services Telephone 1800 022 033

To Whom It May Concern,

Perpetual

Perpetual WealthFocus Superannuation Fund (Perpetual WealthFocus Super Plan and Pension Plan RSE Registration No. R1057010 Australian Business Number (ABN): 41 772 007 500 Superannuation Product Identification Number (SPIN): PER0068AU (Super Plan) Superannuation Product Identification Number (SPIN): PER0403AU (Account Based Pension)

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 26 May 1995 (as amended) (Trust Deed). The Trustee of the Fund is Perpetual Superannuation Limited.

The Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations.

Yours faithfully Directors, Perpetual Superannuation Limited