



Perpetual WealthFocus Super Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458
Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

Choice of super fund

You can generally ask your employer to pay your super contributions to the super fund of your choice.

By completing this form you'll be asking your employer to pay your super contributions to your Perpetual WealthFocus Super Plan account. This form should be accompanied by the 'Complying fund statement' from the Trustee confirming Perpetual WealthFocus Superannuation Fund is a complying superannuation fund and that it accepts employer contributions. This form also provides information about how your employer can make contributions to the Super Plan on your behalf.

Instructions for completing this form:

1. If you are not already a WealthFocus Super Plan member you will need to apply first.
2. Complete and sign this form.
3. Submit this form to your employer together with the 'Complying fund statement'.

1. Details of my chosen super fund

I request that all future super contributions be paid as follows:

fund name	Perpetual WealthFocus Superannuation Fund	address	PO Box 617 Parramatta NSW 2124
member number			
fund Australian Business Number (ABN)	41 772 007 500	Unique Superannuation Identifier (USI):	PER0068AU

2. I request that all future employer contributions are made to the fund specified above

employer name(s)	
employee name	
TFN	
date of birth	
signature of employee	
date	

Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

3. This section is for your employer to read and to complete

Don't send a copy of this form to us or to the ATO. You must keep a copy for your own records for a period of five years.

Provided all fields are completed and this form is signed by your employee, any super contributions you make in the two months after receiving this form can be made either to your nominated super fund (your default fund) or to the employee's new chosen super fund. Super contributions after the two months must be made to the employee's new chosen super fund.

date form received		date you act on your employee's choice	
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4. How to make super payments

All employers need to be aware of their obligations to make superannuation payments as prescribed by the SuperStream standard. Information about SuperStream is available at www.ato.gov.au/Super/SuperStream. Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

Contact us on 1800 011 022 if you need assistance understanding your employer super obligations or making payments for your employees.



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Complying fund statement

Level 14, Angel Place
123 Pitt Street
Sydney NSW 2000
PO Box 617
Parramatta NSW 2124
www.perpetual.com.au

Client Services
Phone 1800 011 022

To Whom It May Concern,

Perpetual WealthFocus Superannuation Fund

Australian Business Number (ABN): 41 772 007 500

RSE Registration No. R1057010

Unique Superannuation Identifier (USI): PER0068AU (Perpetual WealthFocus Super Plan)

Complying Fund Statement

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund and a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee of the Fund has not received a written notice directing the Trustee not to accept any contributions made to the Fund by an employer-sponsor.

Contribution acceptance section

The Fund accepts all contribution types into the Super Plan, including superannuation guarantee contributions from any employer on your behalf.

Yours faithfully

As Trustee of Perpetual WealthFocus Superannuation Fund
Equity Trustees Superannuation Limited

This document is issued by Equity Trustees Superannuation Limited (ABN 50 055 641 757, RSE Licence L0001458, AFSL 229757) as Trustee of the Perpetual WealthFocus Superannuation Fund (the Fund) (ABN 41 772 007 500; RSE Registration R1057010).