Perpetual

WealthFocus Investment Advantage

Perpetual Investment Management Limited ABN 18 000 866 535 AFSL 234426

Withdrawal form

Please complete all pages of this withdrawal form in black ink, using block letters.

1. Investor details (must be completed)

investor number

account name

contact number*

email address*

* If you provide your contact number and email address we will update our records accordingly. If you are updating your mobile number, we will also require certified identification.

2. Withdrawal details

Please see our website for any updated information.

please withdraw:

☐ my total investments and close my account (go to section 3), or

☐ only part of my total investments as detailed below

If you do not specify otherwise, we will withdraw the amount in dollars rather than units. If you wish to withdraw the full amount, please write 'all'. A minimum withdrawal of $1,000 per investment option applies to WealthFocus (refer to the relevant PDS).

When making any partial withdrawals, your investment strategy will remain unchanged. If you are making a full withdrawal from an investment option please update your investment strategy via Investor Centre or by notifying us in writing.

Please make my withdrawal from the following investment options:

investment option	amount	dollars	or	units

3. Payment instruction

Direct credit to the account detailed below.

financial institution

branch

account name

branch number (BSB) – account number

If you are updating or providing new bank account details, you will need to provide a copy of your bank statement for verification purposes.

4. Investor's signature(s) (must be completed)

- Please sign this form where indicated below. This form must be signed as per the current signing instructions we have on record. If no amendments have been made, the current signatories for the account are the individuals who signed the initial investment application form.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- For information, please call **1800 022 033** during business hours (Sydney time), visit **www.perpetual.com.au** or email PerpetualUTqueries@cm.mpms.mufg.com

Signature of investor 1 or company officer

print name

capacity (company investments only. If you are not a sole director, two signatories are required)

☐ sole director ☐ director ☐ secretary

date

D D / M M / Y Y Y Y

Signature of investor 2 or company officer

print name

capacity (company investments only. If you are not a sole director, two signatories are required)

☐ director ☐ secretary

date

D D / M M / Y Y Y Y

Please send the completed form to:

Perpetual Investments Unit Registry
Locked Bag 5038
Parramatta NSW 2124

or email: **PerpetualUTinstructions@cm.mpms.mufg.com**

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