## PERPETUAL WEALTHFOCUS BLACKROCK TACTICAL GROWTH

## CHANGES TO INVESTMENT GUIDELINES

## **BLACKROCK TACTICAL GROWTH INVESTMENT OPTION ('INVESTMENT OPTION')**

Effective 28 March 2024, the investment guidelines for the Investment Option, as set out on page 17 of the Perpetual WealthFocus Investment Book dated 2 February 2024, change as follows:

INVESTMENT GUIDELINES		
	OLD	NEW
Australian equities	24.0%	28.0%
International equities	27.5%	25.0%
Emerging markets equities	7.5%	8.0%
Global listed infrastructure	5.0%	5.0%
International listed property	5.0%	5.0%
Australian fixed income	10.0%	8.5%
International fixed income	10.0%	7.5%
Australian corporate bonds	3.0%	5.0%
Gold	5.0%	5.0%
Cash <sup>28</sup>	3.0%	3.0%
(Foreign currency exposure	33.5%	<b>34.0%</b> )

<sup>28</sup>May include cash, cash equivalents (including other BlackRock managed investment schemes) and allocation to investment strategies that have a cash benchmark, which may be used to implement security selection and active asset allocation views.

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