

Matt Sherwood: Concessions, yes...but the fallout is coming

By Perpetual Asset Management

16 April 2025



In his latest report, Perpetual's Matt Sherwood offers an outlook for global growth, recession risks and diversification.

Find out more about <u>Perpetual's Multi Asset capabilities</u>

Since Donald Trump's "liberation day", the 2025 economic outlook has taken a dramatic turn.

According to Matt Sherwood, Head of Investment Strategy and Multi Asset at Perpetual, this new reality calls for a shift in perspective – a readiness to adapt and a recognition that yesterday's playbook may no longer suffice.

In his latest report – Concessions, yes...but the fallout is coming – Matt explains:

- The outlook for global growth and recession risks
- Perpetual's changing base case for the US in 2025
- Why investors may need to revisit their diversification strategy

<u>Download</u> his full report for more insights.



Matt Sherwood

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